

# Future district heating including solar district heating !

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SDHplus Malmö, April 10, 2013

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## Outline

- Current energy cost level
- EU27 trade balance
- Fundamental idea of district heating
- Heat Roadmap Europe
- Future conflict between heat recycling and renewable heat supply
- Conclusions

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## Current energy cost level: Fossil fuels are expensive

USD/barrel

Crude oil, import price to Europe until December 2012



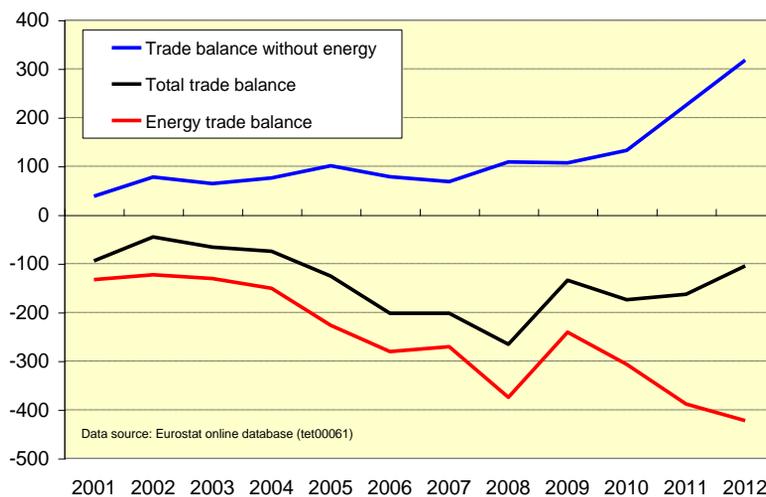
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## EU27 trade balance: Fossil fuels are expensive

Billion EUR

EU27, Annual trade balance



Data source: Eurostat online database (tet00061)

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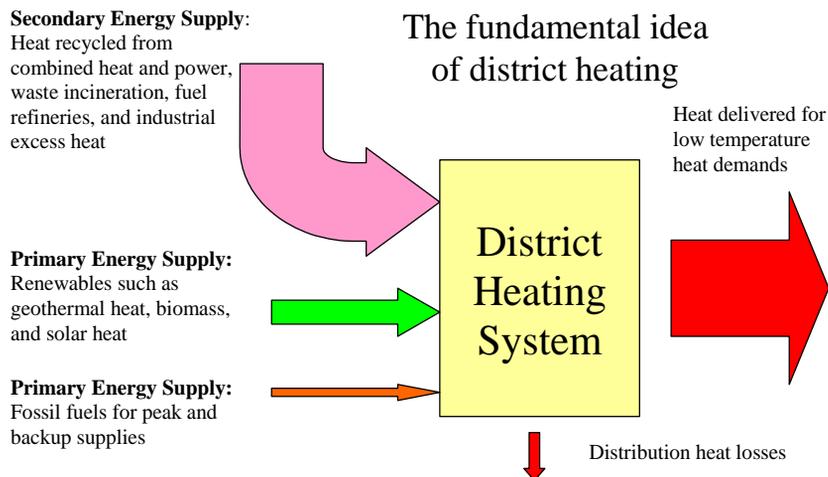
## First conclusion

- Since fossil fuels are expensive, the EU27 trade balance will benefit from less import of fossil fuels
- Fossil fuels can be substituted with higher energy efficiency and renewables

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## The fundamental idea of district heating



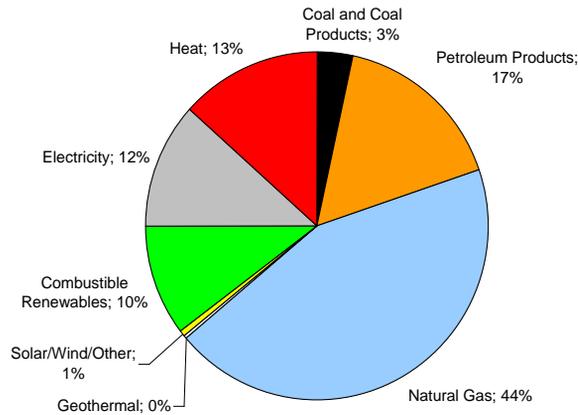
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## Current heat supply for heat use in buildings

### EU27 during 2010, Origin of heat supply for heat demands in residential and service sector buildings

Total heat supply was 11.8 EJ, not including indirect heat supply from all indoor electricity use



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## Premium district heating countries

- Countries with about half of the heat supply to buildings from district heating:
- Denmark, Sweden, Finland, Estonia, Latvia, Lithuania, and Poland.
- What would happen with the EU27 energy balance if the market share for district heating became 50% ?

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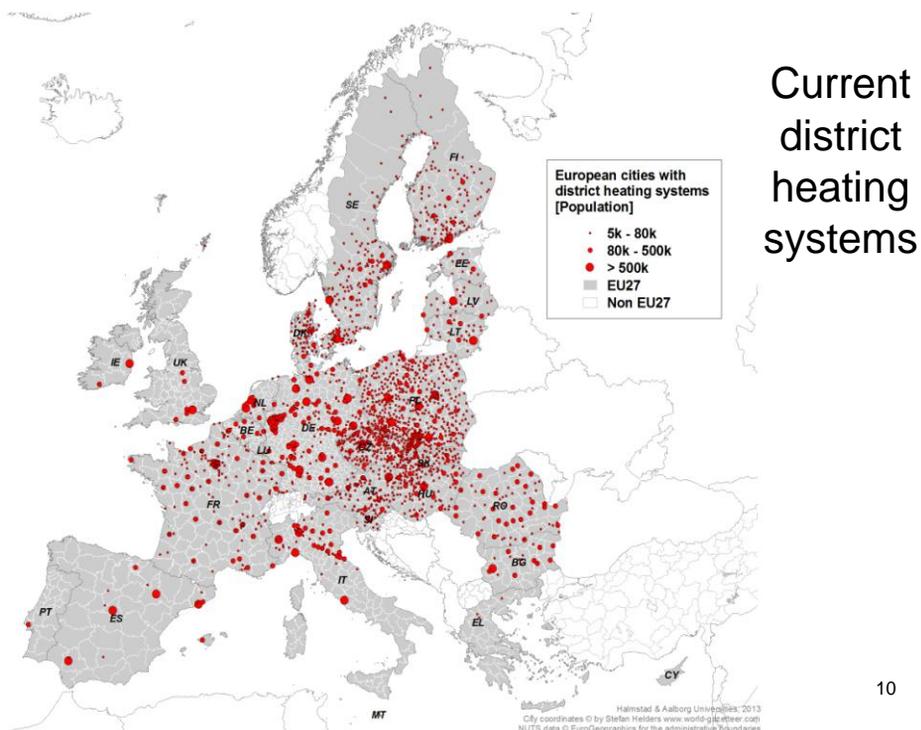
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# Heat Roadmap Europe

- Cooperation between the Aalborg and Halmstad universities
- 1. Mapping of future possibilities
- 2. Modeling of the future benefits with 50% market share for district heating in 2050
- First pre-study, May 2012 (BAU-scenario), giving 10% lower heating costs with 50% district heating
- Second pre-study, May 27, 2013 (energy efficiency scenario with lower heat demands)

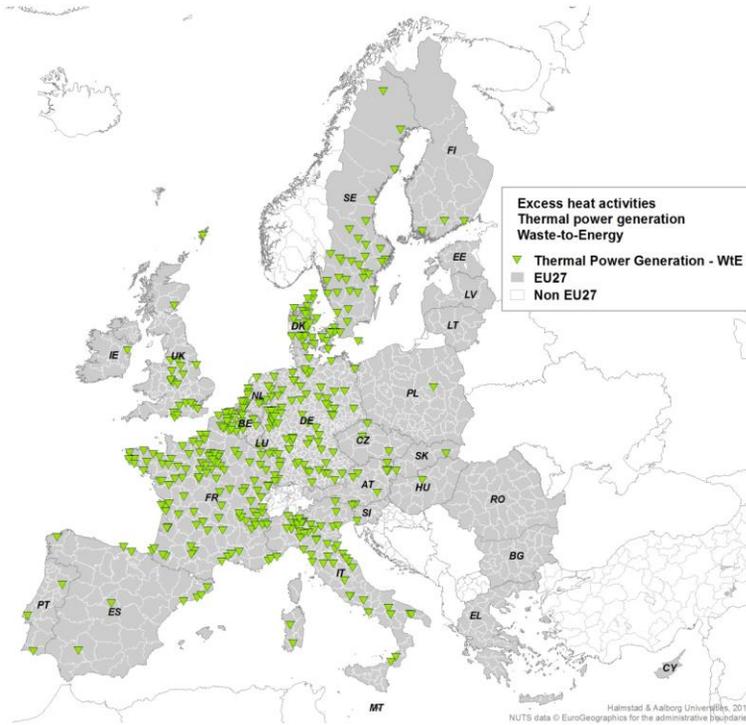
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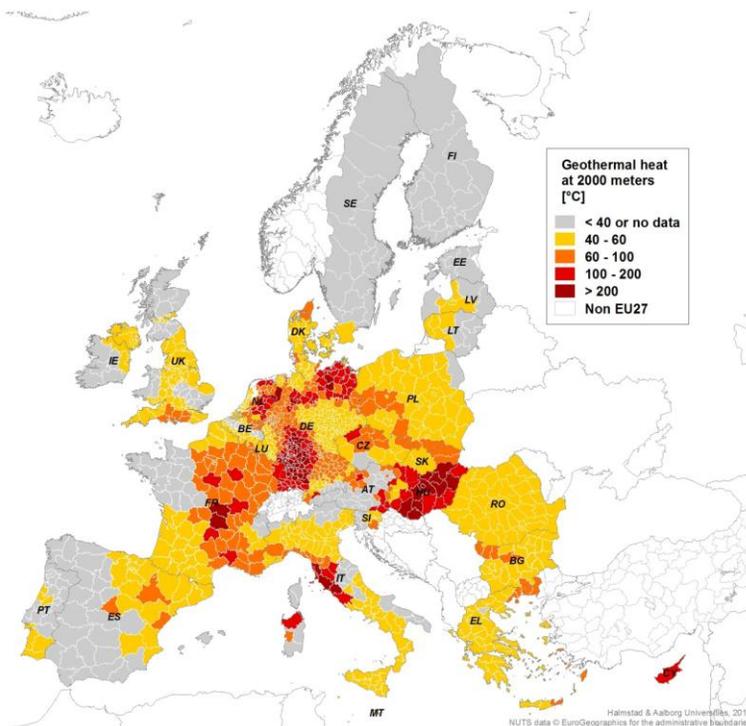
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# Current Waste-to-Energy plants

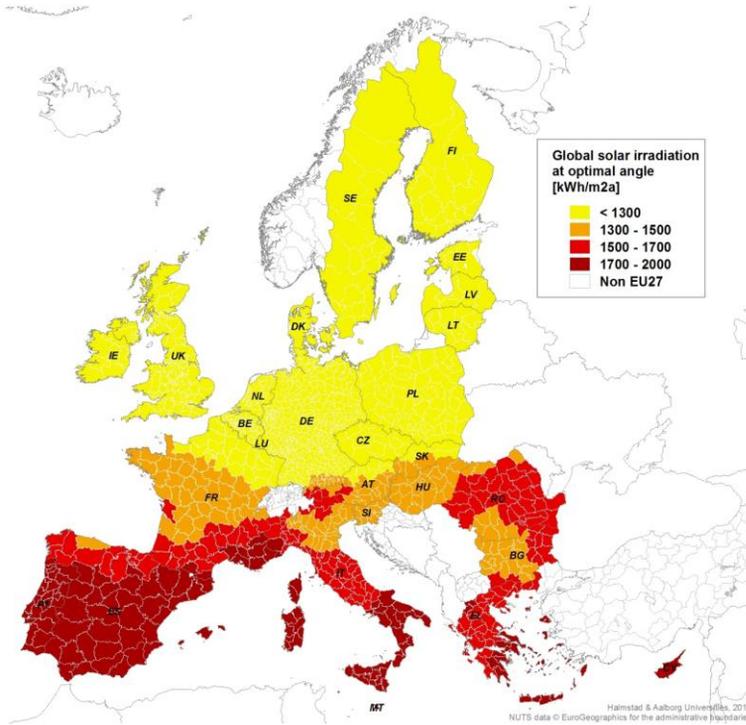


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# Geo-thermal heat



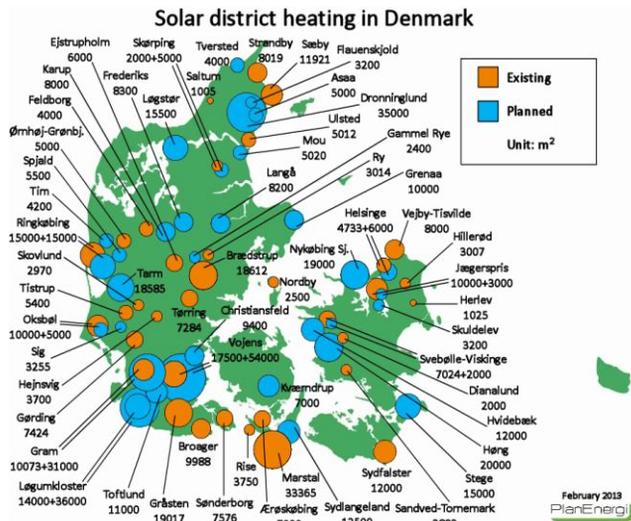
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# Solar heat

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## The Danish success story



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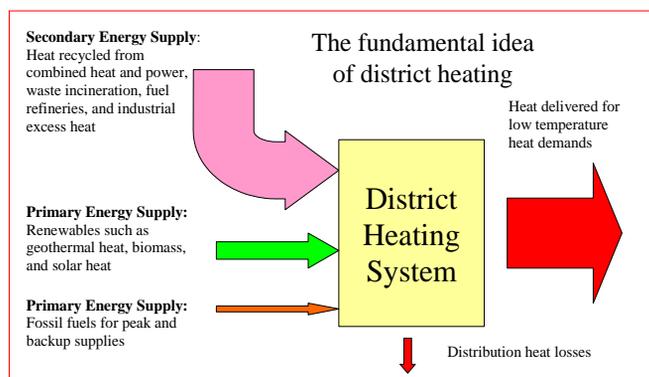
## Solar energy in 2050 within the second Heat Roadmap Europe pre-study

- Total heat market for buildings: 2648 TWh
- Individual **Solar Thermal**: 130 TWh (5% of the heat market)
- District heating deliveries: 1324 TWh (50% of the heat market)
- Large-Scale **Solar Thermal**: 100 TWh (6% of heat supply in district heating systems)
- Excess Wind Power: 65 TWh (4% of heat supply in district heating systems)

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## Future conflict between heat recycling and renewable heat supply



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## Future conflict between heat recycling and renewable heat supply

- Can be solved by customer choices between solar heat and other heat supply as waste incineration.
- Customer choices can be introduced today by additional offer in the price model, giving customers a possibility to chose a certain proportion with solar heat with a certain price.

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## Conclusions

- Important to substitute fossil fuels due to European competitiveness and trade balance.
- District heating systems can recycle heat losses and bring in the renewables
- Solar heat can increase its competitiveness by using the economy-of-scale in district heating systems (solar collector fields and seasonal heat storage)
- However, a conflict between heat recycling and renewable heat supply in some systems

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